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December 2025

Hi there,

Here is your latest *SmartyNews* - a regular newsletter provided exclusively to active SmartyGrants users, through which we provide important system updates and policy notifications.

🎉 Analytics and SmartyFile arrive on December 10!

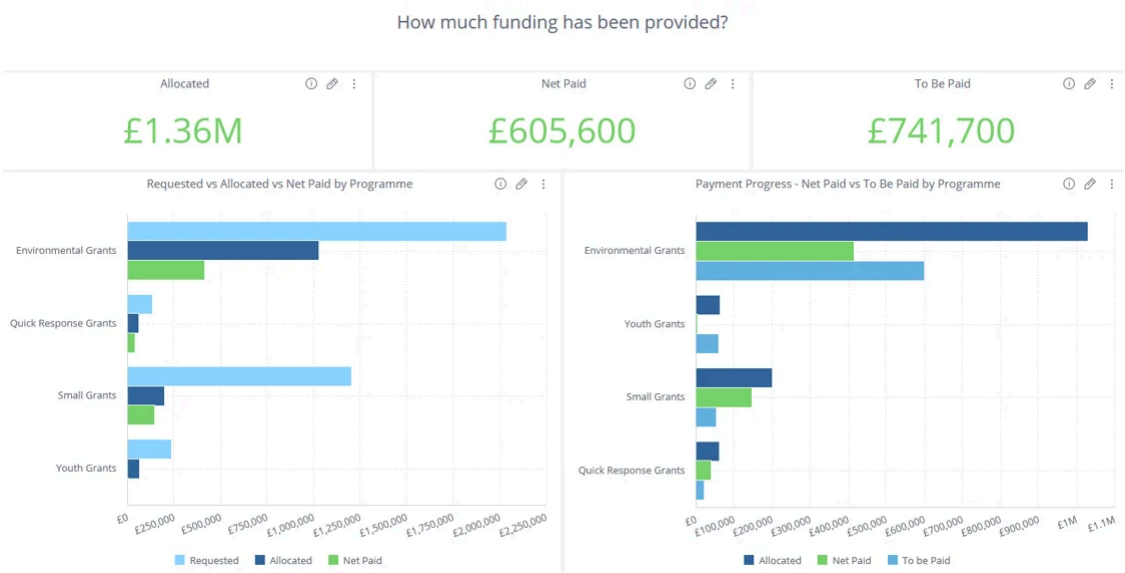
Big news: Two shiny new SmartyGrants features will be available from December 10!

SmartyGrants Analytics is a powerful reporting tool packed with dynamic dashboards and data visualisations to help you track, explore and understand your funding programmes like never before.

We're also launching SmartyFile, a central hub in which applicants can securely store their key information, files and data. Because SmartyFile connects directly with SmartyGrants, applicants will be able to pre-fill applications, collaborate safely with team members, and manage all their applications across multiple funders. They can also reassign application ownership, share applications, and take advantage of advanced search and sorting.

Our upcoming webinar will walk you through everything you need to know – details below.

SmartyGrants Analytics



Key benefits:

- **Gain instant insights** – pre-built dashboards track key metrics with zero manual effort.
- **Time-saving automation** – reports update automatically.
- **Better decision-making** – quickly identify trends, funding gaps and programme performance.
- **Effortless reporting** – export and share dashboards with stakeholders in a few clicks.
- **User-friendly and customisable** – simple to view and use, with advanced options for deeper insights.

Key features:

- **Live dashboards** – Visualise grant data in near-real-time.
- **Pre-built or custom templates** – use ready-made dashboards or create your own.
- **Easy filtering and drill-downs** – focus on specific programmes, funding rounds or applicants.
- **Role-based access** – control visibility to ensure data security and privacy.
- **Export and share dashboards** – download dashboard visualisations in PDF, CSV or image formats.
- **Maps** – visualise the geographic spread of your grants by generating funding and application insights by location.

Who benefits?

- **Programme managers** – track grant allocations, application trends and programme outcomes.
- **Finance and compliance teams** – ensure accurate financial reporting and grant monitoring.
- **Executives** – gain high-level insights for strategic decision-making.

Start your free Analytics trial today!

SmartyGrants Analytics is a **paid add-on**. Cost is based on your annual disbursement – please contact sales@smartygrants.co.uk for information about your pricing tier.

Not sure if it's for you? You can start a **free one-month trial now** to check it out. Administrators can commence a trial when logged in from **Account Settings** > **Features**.

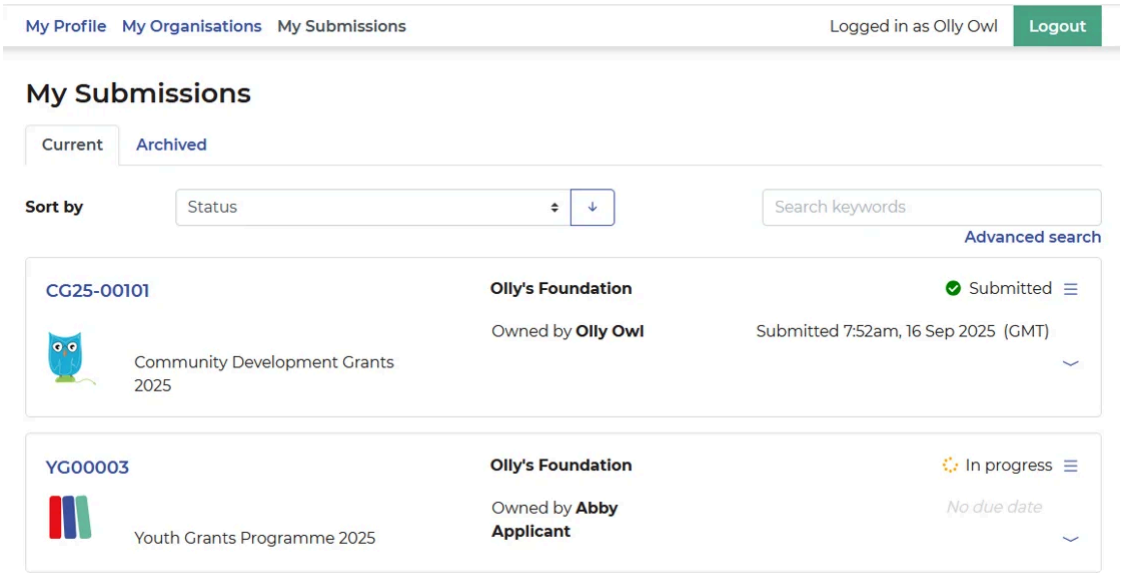
Learn more about Analytics on our Help Hub here or get started on the **SmartySkills LMS** courses: Analytics Overview and Advanced Analytics.

SmartyFile
Store it; Share it; Use it

SmartyFile: What you need to know

From December 10, applicants will be able to initiate a SmartyFile organisation profile, which will allow them to:

- Share applications with their team members and collaborate on forms,
- Store key organisational details and files for pre-filling forms,
- Assign existing applications to a profile, and
- Change the owner of an application to another team member (this is similar to the 'change user' function you use, but now your applicants can do it for themselves!).



How will applicants learn about SmartyFile?

Applicants will be alerted to the new SmartyFile system in several ways.

- **When registering for SmartyGrants:** Applicants will be prompted with information about SmartyFile in their registration confirmation email.
- **After submitting an application:** Applicants who aren't already part of a SmartyFile organisation will be prompted with details and an optional link to create or join a profile.
- **On the Applicant Help Hub:** Applicants can learn more about the platform through the SmartyFile help page and our Help Guide for Applicants.
- **Through you, the funder:** We encourage grantmakers to raise awareness about the new functionality – and provide information about how to sign up – in emails, informal communication, web pages, grant information sessions, newsletters and social media.

What should funders do to be ready for the SmartyFile launch?

SmartyGrants users should familiarise yourself with the changes by:

- Visiting the SmartyFile help page,
- Reading the updated Applicant Help Guide,
- Registering for the December 8 webinar (details below)
- Checking your 'Public Display Name' is the one you want to show to applicants (details in our Help Hub).

SmartyGrants UK Webinar - Analytics and SmartyFile

Join our director of platform transformation, Jodie Shanks, and support and training specialist, Alex Rovere, for a tour of these new features, plus an opportunity to ask your burning questions.

Event details:

- **Date:** Monday, December 8, 2025
- **Time:** 10am – 11am GMT

Jodie and Alex will provide an introduction to the new SmartyGrants Analytics reporting tool, including:

- Navigation and default reporting dashboards
- Filtering widgets and dashboards
- Access
- Exporting dashboards

And cover SmartyFile features such as:

- Creating or joining an organisation profile
- Managing user access
- Sharing applications
- Storing details for pre-filling





There will also be dedicated Q&A time to cover your questions.

Can't make it? Not to worry – **the webinar will be recorded and made available via the Help Hub.**

We look forward to seeing you at the webinar!

Register now: 10am – 11am GMT, Monday, December 8th, 2025

Missed any previous editions of SmartyNews? Catch up on all news here.

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